

WILL WORDING

If you wish to leave a Gift in Will to **Avon Wildlife Trust**, we recommended the following wording:

Residuary Legacy: you can leave the remainder, or a portion of the remainder, of your estate after specific people have been provided for

“Subject to the payment of any legacies and expenses, I give to Avon Wildlife Trust, charity registered in England and Wales no. 280422, of Jacob's Wells Road, Bristol BS8 1DR (“The Trust”), all (or a percentage share of) the residue of my estate, for the general charitable purposes of the Trust and I declare that the receipt of the Finance Director or other proper Officer of the Trust shall be a full and sufficient discharge.”

Pecuniary Legacy: you can leave a specific sum of money

“I give to Avon Wildlife Trust, charity registered in England and Wales no. 280422, of Jacob's Wells Road, Bristol BS8 1DR (“The Trust”), the sum of £..... (repeat the amount in words) free of all tax for the general charitable purposes of the Trust and I declare that the receipt of the Finance Director or other proper officer of the Trust shall be a full and sufficient discharge.”

Specific Bequest: you can leave a gift of particular assets or goods (shares, jewellery etc)

“I give to Avon Wildlife Trust, charity registered in England and Wales no. 280422, of Jacob's Wells Road, Bristol BS8 1DR (“The Trust”), the (describe the item/s you wish to leave to the Trust) for the general charitable purposes of the Trust and I declare that the receipt of the Finance Director or other proper officer of the Trust shall be a full and sufficient discharge.”

For leaving the Trust a property:

“I give to Avon Wildlife Trust, charity registered in England and Wales no. 280422, of Jacob's Wells Road, Bristol BS8 1DR (“The Trust”), my freehold/property, known as (property name/no and address) and I direct my trustees to vest the same in or cause the same to be vested in Avon Wildlife Trust to be held for the general purposes of the Trust.”

Contingent Bequest: you can leave a particular gift should a certain event occur
Please discuss this with your Solicitor.

The content of this fact sheet is merely informative and should not be relied upon as a substitute for legal advice. Avon Wildlife Trust advises anyone making or updating a Will to seek independent advice from a Solicitor.

A useful source of local Solicitors dealing with Wills and Probate can be found at:
www.lawsociety.org.uk/choosingandusing.law